

NON-COMPULSORY BRIEFING SESSION - BS_2024_RFB516_ PROVISION OF SCM (CATEGORY A) AND DISCRETIONARY GRANT (CATEGORY B) PROBITY_COMPLIANCE REVIEW SERVICES- 20240503_110438-Meeting Recording

May 3, 2024, 9:04AM

1h 53m 5s

🎤 **Jackie Kwinika** started transcription

JK **Jackie Kwinika** 1:07

They're good morning ones tomorrow.

Uh, today is the federal of May 2024, the time on my clock.

It's 11:05.

I am Jackie Kwinika and that their supply chain management specialist responsible for this project and then I will be taking you through the this non compulsory briefing session.

M **Mukhodeseni** 1:31

Scope.

JK **Jackie Kwinika** 1:32

This tender number is BS2024B5.

M **Mukhodeseni** 1:34

She's come by the you saying there?

JK **Jackie Kwinika** 1:36

Ohh apologies.

Apologies, sorry about that.

Some people in the shopping centers here so that that that it the tender number is BS2024B515.

This was published on the 25th of May, 2024.

It will close on the 23rd of May 2024 at 11.

The tender name or description is PROVISION of SCM and DISCRETIONARY grant PROBITY, COMPLIANCE review services and this is happening today and.

As I've already introduced myself and also for time sake, please type your company details and your name and your contacts in the chat.

So I can try save you some time.

I'll take you through a.

The terms of reference and I'm expecting questions at the end of the session and then where I'm not able to answer to those questions and then we are able to peg them and provide feedback and maybe and by Friday, by Friday next week we'll be able to have posted the feedback on the on our website and also on etenders.

And also if you've got any questions, you are also allowed to send them through via email.

Please do not call in and ask questions.

Please put them on email and send them through so we can attend to them and also include them when you post them on their website.

We've got dates indicate that they're of when you can send through those queries and then the final questions and answer to email 2.

Ben, sit down.

The responses will be made published on the website close of Business 9 May 9 May loss of business.

You must make sure that you have a send all your questions.

Anything received after the 9th of May.

Mature.

What's gonna happen to that?

But the last day for taking questions is the 9th of May.

Please ensure that you sent through those questions by the 9th of May.

Thank you.

OK, our project.

The terms of reference on my screen.

They're not in the.

So everyone.

OK.

Things colleagues.

Bullet .1 there is the background tool BANKSETA.

Then read through there and familiarize.

And also you are able to access our annual report on their website.

The purpose and OBJECTIVES of the project and the bank still like to appoint one service provider or two service providers.

Remember we are doing SCM review and also DISCRETIONARY grant review is either.

If possible, we can appoint one or two service providers.

Then the bidder must submit documents covering requirements of the technical evaluation for category A&B separately and clearly indicate in their proposal which category they are bidding for to be scored accordingly.

We've got 2 categories in which indicate if you are for A or for B A is for SCM and B is for DISCRETIONARY grant.

Then the category A for SCM is a public entity.

We comply with public sector SCM legislation among the others.

Those are the legislations will comply with.

Then the purpose of this probity or compliance review is to have an independent.

Oh, sorry, sorry, sorry.

Sorry about that.

OK.

Thank you.

It the purpose of probability is to have an independent assessment of BANKSETA S compliance with applicable legislation, policies and process for each tender.

Before we make a finalized the final award on on a tender, we will do our evaluation processes and then before a final decision is made, probity review comes in to review the process to check if we comply with the legislation.

Do we did we advertise our after 10 days?

While the tender out on.

Was it Tenda out on the website for at least 21 days?

Yeah, you check those kind of compliances.

The appointment of those committees, you just check those two and then if you are happy as a reviewer and then you'll say yes, you are happy and you support the BBC recommendation to appoint similar to DG, Process your review but there is taking place and then you say yes you you.

A.

Recommend an appointment for whatever is being appointed.

OK, that's the purpose.

Then the review should also point out any weaknesses or recommendations for

improvement.

This should strengthen control environment and give an independent view of compliance of the processes used and allow corrections in the process or evaluation to the address before an award in case we have evaluated someone and give them points wrongly.

You have got the right to say this criteria maybe was not evaluated correctly.

I believe this is.

Then we sit down and agree, and then we we see.

We did not do it right.

And then who can go back and reevaluate?

But ever finding you have made then the report will be tabled at the bank stop Sport Sub Committee and ultimately to the board before the final award is made, you will prepare a report for us to say this was complied with.

Yes, yes, yes, yes and everything.

And then at the end you will make a recommendation to them, especially request for a probability can be made as and when requested for certain parts of the RFB or RFQ evaluation process.

GL **Gerhard Lourens** 8:06

The.

JK **Jackie Kwinika** 8:18

Is him tenders are subject to probity.

Review the contract will allow for probity review for approximately 20 tenders annually on on the DG review as a SETA uses a SETA, grant, regulations and skill development levies act to allocate discretionary grant and BANKSETA discretionary grant policy to its sector.

Employers and stakeholders through discretionary grant funding Windows, the Bank Starr DISCRETIONARY grant policies attached the legal actions available online web attached to the annexure to the tender picked the BANKSETA discretionary grant policy.

So you can read through and have a better understanding of the process on how it it unfold.

Maybe before putting together your proposal and the purpose of the review is to have an independent assessment of Bing's compliance is to those legislation, policies

and process for each transaction reviewed, it should point out any weaknesses and also do recommendations.

It's this will change so that strengthen the control environment, give independent review of the compliance of the processes used and allow corrections in the evaluation to be addressed before award as indicated earlier for transaction above 5,000,000, the report will be tabled at the BANKSETA board sub committee and ultimately to the board before the final hour.

Special request might be made here and there and then maybe special to quest maybe or on one maybe on an item, but we are not understanding or they are conflicting views.

You might be brought in to assist with your expertise.

In addition, all did you find the windows are subject to compliance?

Review the contract will allow for review of approximately 11 funding Windows annually.

The objectives compliance with the policies and legislation, compliance with funding window guidelines and compliance with the Admin, compliance with funding window and SCM processes and internal controls and governments requirement and the scope of work, the scope of work should include, but not limited to the following.

This provider should check the entire process.

The service provider should check the scoring, so you guys you disturbing me.

 **Jesica Mashamaite** 10:49

Yeah.

Yes.

 **Jackie Kwinika** 10:54

You're disturbing me.

 **Jesica Mashamaite** 10:55

Right.

 **Jackie Kwinika** 10:56

You with this person?

JM **Jesica Mashamaite** 10:57
OK.

JK **Jackie Kwinika** 10:59
I can't see who is disturbing me here and.
Apologies sarabanda.
OK, the service provider should check the scoring was done in line with the criteria for a sample of bids or or quotes, it means you you're gonna be sampling.
But yeah, we do not indicate how you gonna be sampling, but I'm not sure if it's a 10% sample.
Let's say we receive 30 bits.
You're not gonna go through the 30 bits that we have received and then you're gonna make a sample.
Maybe gonna say 10% of a simple as an example 10% sample you're gonna look at the 10 bits.
If the processes were followed, the scoring were done correctly and then if you are happy as maybe most of you are from an auditorium background you we're gonna have a better understanding of a sampling.
You need to sample you not gonna check everything that is.
Evan doing you and I don't know now.
Leadership.

LN **Lindiwe Nkosi** 12:12
I.

JK **Jackie Kwinika** 12:28
Yeah, apologies one second.
I need to deal with one Admin because people are disturbing me.
Apology.
Just give me one second.

LN **Lindiwe Nkosi** 12:37
Hey.



Jackie Kwinika 13:03

Yeah, apologies for the delay.

I was just fixing and Admin.

Uh, samples of the bit coding and consolidated scoring sheet must be reviewed.

Uh, the consolidated scoring sheet is the sheet which combines all scoring.

If we've got four members and then the consolidated scoring is the scoring for the four members combined and averaged, you sure item to put confirming whether the correct process was utilized, outlining should commence.

Non compliance meant methods recommendation for correction detailing which bids scoring was checked in detail should be produced that sampling you will be doing and then you must use that simply to make a recommendation.

Or if you came across some shortcomings, you need to indicate or any non compliant, you need to indicate in your report whether you are recommending the appointment it the BAC commendation, whether you are in support of the recommendation of the BAC or not in support for the award, you need to indicate that in your response.

Let's see, I'm review the approximately 9% of the expenditure is done by SCM for the BANKSETA.

We undergo competitive bidding for those transaction above 1,000,000 and then from 2000 to 1,000,000 this Iraq process, but we might in one case or the other request you to review something that is maybe a below 1,000,000.

There's nothing that can stop us from doing that.

The bank says expecting about 20 tenders a year and then the review it means will be done on each and every.

Then tender undergoes a a review process, and then the scope of DJ's.

Those are the policies for DJ.

You can familiarize yourself if you are not familiar and then approach me.

Kiss 6.5% of BANKSETA S expenditure is provisioned under DG funding window.

You can see that's a big chunk of our expenditure goes in there.

Then the probity review services a funding window invitation stage.

Here we're explaining the.

This stage is some people might not be much familiar with the the DG process.

This is the process for DG.

If you are not familiar, I think it's a chance for you to familiarise.

We gonna do funding window invitation funding, window submissions stage and did you funding window evaluation, stage reporting and then underreporting provided review report, including recommendations at each stage of the funding window.

Report should include funding, window invitation, application evaluation, recommendation mean when you prepare your report, you will tell us that it did we comply with the number of days.

The application process was did complain with our policies and procedures.

The evaluation process, did we evaluate them correctly?

Recommendation did we recommend correctly?

And then in your report you will say yes, I'm in support with the committees and for their recommendation for an appointment for XY&Z expected OUTCOMES to review whether.

Did you funding window and SCM tenders?

I initiated, advertised, evaluated and allocated in the correct manner.

Is indicated when necessary, probity reports will be tabled at the bank statement structures when necessary.

It's not something that we do from time to time and ultimately to the board before the final award is made to provide an independent view on the compliance of the processes followed expected OUTPUTS and DELIVERABLES provided a detailed review report.

This will strengthen the control environment.

Give an independent view of compliance already touched on this and then you will present this to the BANKSETA management and governance structures before the final award is made.

But currently you prepare the report and then if you got any questions, we sit and clarify those question.

Also, if you got any questions and we'll provide you with larity if you got questions you provide us with the clarity on the approach that you took in your report.

Sometimes you might make the be easy committee.

Normally online, there's no money, no physical meeting between the that that public period if you guys and the committees will normally made online, but they cater for that.

What one meeting that might require you to come to the office and also maybe for your review probity review.

Despite that, we might have a soft copies.

You are required to come physically, physically and do the review in the office, which normally takes 1, two or three days.

Ohh Marty normally, but depending on how you do it you can do it in one day.

You can do it in two days because we will send you a soft copy.

So if copy of your maybe proposals cause some people don't send their soft copies, might I do?

Are not able.

You might find that we are not able to send you the soft copies of those people who don't send.

They are soft copies and then we will send you maybe the Admin, your your appointment letters, your registers.

We are able to send that on on on soft copies maybe and then before you come you can review the soft copies and then when you come here, you come in for the hard copies and whatever might.

That might be outstanding that we have in hard copy and then we are able to provide you with that.

But Please note that you will be required to physically come and review the physical document.

Please, if you are far in some of you are in Centurion and most of the work is done in Centurion.

Oh, God.

Branches there as indicated on the introduction of, but the branch in instant Cape and also in Polokwane and looking to have some more and more branches but at the moment everything is happening in Centurion at the head office you will be required to come to the Centurion offices for physical review of files.

Maybe our processes from the tendering processes are still.

Yeah, let me say manual.

We don't do electronic submissions on our tenders.

We submit hard copies and in soft copy.

Pty.

Cally, you bring them physically here or via Korea?

Whatever.

And then we don't have electronic system for tenders, meaning you will come here and do your review physically.

I hope I'm clear on that one.

If you have offices far away from our offices, please provision for that in your pricing factor that in your pricing to see for me to leave my office in Box back to go to BANKSETA for an estimated 20 tenders.

How much travel will I need?

You can incorporate that into your tender posting or as an additional item and I tenders cause if you are appointed, there won't be room for you to make any changes to say your offices are far.

I thought you it will be electronical or ever.

There's no electronical.

Whatever.

You're gonna come to the the offices physically, two or three days or five days.

Whatever time you you might need or one day it's gonna dependent on how you work, how many people you are bringing in to do the work for you.

It's up to you.

OK.

Thanks, I hope I provided some clarity on that.

The categories that this tender has two categories which will be evaluated separately.

The service provider may bid for both CATEGORIES.

His provider, who wish to bid for both, must submit proposal with the separate sections, each clearly showing the category and each with information to support the requirements of that particular category.

So he's provider bidding for one category must clearly indicate that the category they are bidding for them submit information to support the requirements of that category.

Please, we don't want to do guess work on who is who and what are you submitting for.

Please assist us in that the service provider and on competencies and expertise the service provider should provide the requested documents which is your saving resume profiles.

Copy of qualification Copy of Certificate membership letters.

Reference letters, etcetera to demonstrate that they meet the requirements of the category they are bidding for the competency, expertise and experience and requirements per category are summarised below for category A pedestal provide team of at least two people with experience in auditing SCM work or providing SCM probity compliance work within the public sector.

This we are in the public sector and then our review process need to be done in compliance with the public sector.

Please do not submit those things.

You do you for your private lines.

Those things you do for your private lions are irrelevant for you to submit your course.

You find people bombarding us with reference letters.

20 references from their private clients and it's not helping you at all and we appreciate the expertise that we bring in, but it's not helping you for you to combat us with the information that we are not requesting you to here.

We're looking for pub Blick Sector clients public sector work.

If you have done auditing on SCM, give us those your references or those people who have done auditing.

Also, if you have done probity review or compliance work, it's acceptable.

Two things we are accepting here.

Auditing, supply chain or auditing or doing probability or compliance for supply chain, we are able to accept that the service provider should complete a table showing the names of the staff and their roles teams.

That Tim should provide the team provided should include at least one team member with a professional designation in auditing or internal audit or finance or accounting or SCM or procurement field, for example.

Say SA, ACCA, CIA, PIA CIPS and ABA RGA.

Distance for destination not, not qualifications, not qualifications.

We are looking at your destination here.

What you're qualification then after we've checked your designation, we will check the team leader should possess and F level 6 in SCM or procurement.

This is your qualification, internal audit or audit, finance, accounting, law, commerce related fields.

At least three years experience in auditing within the public sector or probity review in the public sector.

Nothing about private sector.

Yeah.

There's nothing that sees private sector team leader should be an existing employee, director, partner or owner of the service provider.

The meaning here you are not able to go and ask your friend from company X to

come and help you as per this statement dear I'm ready you say the team leader should be an existing employee, director or partner or owner of the service provider. But we look at this deeper on the evaluation criteria.

The team leader should include A-Team member with at least three years experience in auditing SCM within the public sector or private, providing SCM probity, compliance work within the public sector, everything public, public, public, public environment.

No, not true.

For for you to give information from the private environment.

Thanks for that.

The bidder should provide formal contactable references letters from clients in the public sector where the service provider is previously provided.

SCM Probity review or audited SCM or procurement processes.

This references should be outlined, letterhead signed, dated, type of work, indicate type of way.

Indicate the period this.

Please note that the work should have been done not later than three years from the tender closing date.

This is 2024 in May into four in the 32221.

Me around 2021 there anything in 2010 and 2020 will be out if you bring letters around 22202021.

They must indicate the man.

The cause you might find yourself wanting if does not show us which month you did the work in in 2021, Please ensure that your your you give us.

A recent work, if you have got and then if you have gone for 2021, ensure that we are able to see the man when the work was done.

So we can calculate the three years we were looking for people who have done work recently.

That is where within the the last three years we of tender closing this tender is closing this month and then it must be around may in 2021.

It means April 2021 there you might have issues with the bit evaluation committee.

Another thing I need to clarify or inform you or make you aware of is the BANKSETA does reference checks on the reference data submitted when you submit reference.

Please ensure that they are.

It's really that of the work that we have done because if we go to your clients and ask

them if you did the work and they said not do the work, there is a process that we need to follow with treasury and blacklist you from doing business where which uh government maybe for a period I think it's 5 or 10 years.

You won't be doing business with government if you submit references that are not true.

Or whatever you want to call it.

We do reference checks on, on letters, on all tenders.

Please be aware of that OK on the DG REVIEW, be that should provide a team of at least three people with experience in public sector auditing or internal auditing or probity or compliance review services within the public sector.

So if this provider should complete the table with the staff and their roles, the tablet should include at least one team member with a professional designation in internal in audit or internal audit or finance or accounting.

For example, say SAICA ACC a CIA PIA, RGA, the team leader should have NPF level 7 in or did finance accounting or commerce.

At least three years experience in public sector with the team or internal audit or compliance.

We'll probably hear if you services within the public sector, the leader should be an existing employee, director, partner, owner of the service provider or the bid.

The Dimpho include at least a team member with NQF level 7 in auditing finance.

Yeah, I think this is 2524 is repeating itself.

The team should include A-Team member with at least NFQ level 7 qualification or this is for the team member.

There's a team leader and a team member.

The bidder should provide formal references from clients in public sector, which previously provided DG Grant Probity, Review compliance review work or or detect if you have done auditing for SITARS I, it's general Learning Department of Higher Education and training and National Skills Authority.

Quality.

Uh, quisition or Saquon?

Then it REFERENCES to be considered.

Here are those from the.

Education sector, skills development and education sector please.

If you're bidding for DG, Please ensure that you submit skills, development and education.

We've given you an example that the sitters who will accept the higher learning institution, we will accept this is public sector, higher learning institution consume. There's nothing that says private sector there, higher education and training the department, National Skills Authority, quality or SAQA anything that related, etcetera. It means if there is any other organization that belongs to the public sector, skill development and education, you can provide that reference them, but we will be able to check and know if this organization belongs in here or no, then the letter must be on client letterhead, signed and dated, indicate the type of work, indicate the period when the probity work was performed, and concluded within the three years as indicated.

And you need to show client contact details which is the name, email address and the telephone number.

The bidder must provide methodology and approach they followed in conducting the probability review services category for category B and then this is a three year contract.

The pricing structure, please use our pricing casual don't come up with a your creative pricing schedule as you might find yourself been disqualified for being creative.

Please do not bring creativity here on the pricing structure.

The pricing schedule must be completed as per the annexure a bidder fails to comply with this comment will be disqualified because it will be impractical to compare across all submissions.

You are likely gonna be disqualified when you become creative. Here.

I will Project the pricing so you can see how it looks like.

Who? Sure.

This is the PROVISION of SCM probity.

Review this pricing structure.

Looks like this senior consultant.

Fee as and when required, if we might require this in a console to come in as to something.

How much do you charge for that senior consultant per hour?

If it's 1000 rent 1000 per hour for the senior consultant you only capturing on the yellow section, please do not tamper with the other section.

OK, review pay tender or other proper transaction.

One tender and how much pretender?

OK, I will try them.

They do 5000 per tender.

You simply type here to say is 35,000 for tender.

If it's not and 50,000 per tender come and say under 50,000, if you 70 round pretender.

So simple 70 run for tender.

You know how to fact how your pricing if you want to include the travel?

It's either you included in there, you can say OK for my senior consultant to live Cape Town and go to BANKSETA is gonna be 4000 for travel in 1000 for consultation.

OK, maybe my hourly rate is 5000, but you know better on how you factor your your pricing.

Also you can use this section here to say.

Followed travel in accommodation.

You are in the Eastern Cape.

Your company is based in the Eastern Cape and the resources you are using are also based in Eastern Cape mean for this to end the transaction, you're gonna need to maybe travel 20 times or less.

For sometimes you might come in for multiple projects at the same time, but let's not talk about that.

Let's say you're gonna travel 20 times to Jobbik from Eastern Cape, and then you bringing two people and going to be 2.

Pay your travel and accommodation and your drinks is 5000 per person.

Then it's gonna be 5000 person and then $5000 * 20$ close to five time to zero, which under OK then.

This is 100 and then you have got your 20,000.

You know it's gonna do your travel and accommodation for your two people for 20 contract, maybe travel and commendation for you director or your senior consultant to come in if you are in Cape Town.

OK.

Maybe for that five hour session?

How many times?

Maybe you gonna come twice.

OK, that the director will go to times is gonna cost us ten, 5000 per trip.

OK, it's 10,000.

That's how we gonna know.

Maybe travel.

It's for the senior consultant.

And that I'm not saying you must put this here.

I'm just advising you on how you can do these things if there is a system that you will be using to do your things, you can say system, system, whatever system you call it.

OK, that system we use to do this thing, they're going to need it 20 times and then 20 times is 100 times the time.

And then you only capture on the yellow section.

Please do not tamper with the other section.

You might be disqualified for the tempering with the if.

Yeah, we said REVIEW partender or per transaction, this is the whole whole tender process review.

Remember, you gonna be sampling from that end.

If you receive 50 pandas there, from my experience we haven't even gone above 50.

It's far as I as far as I remember, we weren't going about 50, but I cannot be specific on the numbers and.

On the tender pet tender, this is the whole tender process or the whole Arab queue process.

You will sample and do a review for the for us, and then how much is that?

You're gonna put your pricing if there are additional items, you've got a section for those additional items and it's not a must for you to have additional items if you don't have additional items, it is still fine.

If you don't have those editional items, you can just call us and then also if you are able to incorporate with travel and accommodation or your drinks here, you can simply add up your those traveling accommodation and drinks and say it's gonna cost about 50,000 per tender evaluation.

You can do that, but whatever we affect her in your pricing, do you eat that your own way but do not tamper with this section.

Do not tamper with six and seven.

Only do not tamper with the quantity is we said five for a reason.

If you go into the terms of reference and you find other things there, you believe we have, you should have included.

You have got space for those other things.

Here you can say oh they should have included XY and Z.

Include XY and Z here and put the amount for XY and Z in the quantity here.

Do not tamper with our.

Plenty to yeah, we said five and we said 20 do not come and say your director will do one quantity we will disqualify you on this course.

I'm I'm making it clear to you and then find people being creative and changing our things here and we are stating this in the tender document and also I'm stating this in the briefing session.

You are like you want to be disqualified for tempering with this.

Yeah, I see.

I think I'm clear this is here one you capture for year one, you capture the same for year two.

You capture the same for year three and then the totals will be calculated and that yellow section.

You are at liberty to tamper with the yellow section you see here.

It's now 15.

It is added up the three years and also 16.

It has added up the three years there.

Please do not tamper with the price range.

And thank you.

Let me quickly project then other pricing for DG which I believe will be much similar.

Umm, wait, are you?

OK.

Yeah, this is for PROVISION of this, not grant, which is (CATEGORY, being senior consultant 5 hours and then review per finding window 20 do not tamper with this number.

Numbers go and do not go and change and make four and make it 5 or whatever you think is accurate.

I know you people, you are expert in in this.

If you believe something's not done correctly corrected here on the yellow section that this section of given you 6 lines for you to make those corrections as expect expect put your whatever is not there.

You can include 123456 lines for to make it correct.

Do not tamper with our pricing schedule.

Same.

Yeah, same here.

Same here and then.

The total will automatically calculate you are only allowed to temper with the yellow section and then if you are submitting for both genders, it means we will have SCM pricing and then we will have a DISCRETIONARY grant pricing.

OK.

Thanks.

Uh back to.

The scope of work I think we are clear on pricing can also read through and if there's anything that you not understanding, please drop an email submission requirements.

The two also use will be delivered in individual envelopes as per as per 8.58 point 4 and 8.5 they type there 8.4 and 8.5 which says this one that should take particular care to ensure that there is no disk discrepancies between all submissions presented to the BANKSETA do not submit different information on the different folders.

You find that we evaluate 141 file and then you find out the other information is on the other file.

Please ensure that they are not discrepancies, so we evaluate the same thing.

The biggest pensive the right to reject any submission if there are discrepancies identified, you see if there are discrepancies.

There is our right there.

Please ensure that you give us the same information in the correct information.

Why not copy should be the original clearly marked original and a soft poopy of the original, and also a hard copy.

Gonna be too hard.

Copies, which is the original and the copy, and a soft copy.

This is on a memory stick.

We don't have a CD ROMs here.

Please please send those normally sticks on your hard copies and those who don't want to send those soft copies or deliberately omitting it.

You are making our life on your life difficult because we need to make copies sometimes.

If maybe you are awarded to make copies of some documents that I need to we include in our pegs and also it assist us.

Sometimes we find that you are missing some documents on your hard copy.

Yeah, those have copies are able to assist and some people will submit their hard copy and maybe the pricing is not there by mistake, they they omitted to to attach the pricing and lucky enough when you check the soft copies, find that at least there

is a pricing.

And then if there is no pricing, we don't check anything, you are automatically disqualified.

It assist you when you bring those soft copies I'm telling you, but it's up to you to bring them or not.

Each individual envelope must be clearly marked with the following.

PROVISION of SCM and discussing other GRANT probability compliance review services are FBCI V16 submissions that are faxed, sent via telex or literal, meaning mail will not be accepted.

No.

We are old school here.

Please bring those hard copies.

You can post them through to us.

You can Courier them through to us.

You can bring them physically at the offices, but ensure that they are here on time.

Whatever mode of delivery you are using in this, ensure that they arrive there on time.

The another issue of you coming last minute here and saying you asked you attacked by the gate that is addressed here.

The BANKSETA is situated in a very large office park with security gate and so could you offices at the main gate.

Please allow at least 30 minutes to clear security and navigate through the office park was there are people who say there are some gate with no security here by our park you will stand there by the gate for 30 minutes and now I'm gonna help you and you will come and say you were waiting for at that gate with no security.

And we will not entertain that.

You are need to be here.

Ensure that your things are on time.

There's no need for us to engage and say I was standing by the traffic.

Whatever happened, the gate motor was not working.

No, please submit your documents on time.

This is our address here.

Eco Origin Office park were insane children.

Bloxy 349 witch Hazel Eco Pakistan High falls on children as the address those sending drivers.

Sometimes you Dr.

You have got 20 companies and then you send your driver come and submit.

Driver does not know which company you are submitting for.

They just put whatever name comes to their mind of the companies.

Please tell the driver driver this is for company.

Why?

Because you have got a 60 companies help you.

Your, your, your staff members so they can also help us.

And then also your career people, they just come here and say Korea on the register when they they putting things on the register and we don't know which Korea and we find that there's no submission from a queer company.

Please tell make a note on your tender submission that Koena Korea it, but if you start this company on the register, don't put your Courier company on the register as the couriers are not submitting tenders here.

OK, the service provider is required to sign the register and successful bidders will be informed in writing a tender will because that late if received after the specified time have touched on that already, contact person is taking K at bankseta you copy SCM at bankseta and then briefing session.

We're done with the briefing and then should any questions submitted not be included in the responses.



Nokukhanya Mercy Mabele 46:05

OK.



Jackie Kwinika 46:09

So please notify GK at bankseta.org ZA copy SCM at bankseta.org ZA and also escalator Rapula said BANKSETA and in for at bankseta those are escalation emails if you want to escalate you need to is.

If I'm not helping you, if I'm not helping you, you need to escalate to those email.

This is the plan.

We advertise the tender on the 25th of April compulsory briefing today.

Closing for Questions 9 May we closing this 11 outlook on Thursday, 23 May.

Tendai evaluation this is the plan.

This is only a plan.

It's a wish we wish provision of contract awarded by 25 June.



Nokukhanya Mercy Mabele 47:00

The.



Jackie Kwinika 47:02

We wish to sign the contract by 9 July.

This our wish Tendai evaluation is in three phases.

We're gonna check compliance eligibility, technical functionality, price and preference.

BANKSETA preference points.

COMPLIANCE status.

The service product should be registered when the CSD, which is maintained by the National Treasury and accessible on the treasury.gov the the.

Is it a I'm also on csd.gov dot ZA BANKSETA before making an award, should check the CSD, the bidder or any of this.

Directors are not listed or in the indicators as restricted from doing business with public sector or patient prohibited.

We'll check the text compliance that date does to ensure that it is.

It is compliant.

The bidders, that is directors and or management are not employees of the state or if a director is an employee of state, the service provider or its directors have permission to do business with.

The state is provided for in the legislation.

We will not award any bids to service providers who do not comply with the above who will afford bidders a chance to clarify and provide evidence where there is adverse information on the CSD.

OK.

Compliance and eligibility then.

But it's not.

Will not who do not meet the requirements below will be disqualified immediately for joint venture submissions.

Each partner to the GV JV must submit all documents listed in table below each partner.

If you are planning on a JV, you you need to submit all these documents for each and every partner, partner A and partner B or partner C must submit SBD.

One SBD, four SBD 6.1, special conditions and CSD for all the partners, whether you are nine partners or 20 partners, you must each and every one complete their own.

Is BD1 their own SBD for their own SBD 6.1?

Their own special conditions of contract, which is part of this document.

They are own CSD report.

Do not try and be creative.

The this comply with this requirement, we need to see for both partners.

They need to delay interest for the both partners.

They need to indicate their preference point for both partners.

Then also your pricing, you must be completed as per attached then failure to comply will this.

We've already indicated do not tamper with the our pricing, submit it as it if you need to add this a yellow section where you can add other items that are not there or that you believe you you require.

Then functionality or technical evaluation?

SCM Probity category A when I have to functionalities we just for category A and the other one is for category B.

OK.

The team should have at least one member who has a professional designation.

And for auditing, accounting, finance or SCM, this is an example CSA, ACCA, CIA, PIA, CISA, CIPS, CISSP, RGA, the service provider should submit the current valid certificate or letters for the professional designation for that team member.

What's important here is, yeah, those letters or those CERTIFICATION you are sending through the need to be invalid once you find out you you're certificate has got an expiry date and it has expired last year and then meaning when you submit it now we are not able to accept because we're looking at something that is still valid. I think it's clear if there is a certificate you give you 5 points and then if there's no certificate is 0 point that that destination.

OK, team leader qualification and experience team leader should have experienced noting SCM within the public sector or providing providing probity compliance work in relation to SCM within the public sector and a minimum of NQF level 6 qualification in any of the following SCM internal audit audit, finance, accounting Law or commerce related fields, a professional profile resume see we of the proposed team leader which clearly indicate the relevant experience and copies of the relevant qualification we need your CV and our qualification ACV without qualification will not

be scored.

OK, team leader must be an existing employee or partner or director or OH now to be scored.

It means, yeah, on your CV, indicate if this person.

Maybe it's working maybe, or no current experience.

Employer who is the employer.

It means you must indicate that or be AC will decide for you if you are not able to indicate where where these people are working who is employing these people, they be AC will make that decision for you and decide whether to give you points or not.

OK, the bidder should complete the table on page 15 and 8 indicate the team leader OK less than three years, 03 to 414-2535 for more is one point.

But in all the given 20 points for the team leader.

Team member the other team member should have experience in the team SCM within the public sector or performing probity work in relation to SCM within the public sale.

The bidder should submit the CV of the properties member which clearly indicate the relevant experience on evaluation that BANKSETA will award points as follows less than three years, 03 to 4142535 or more years is 5 points better.

Should complete table on page 15 and indicate team members experience.

I see that there's a typo here with the leader leader here.

Leader.

Whatever, it's an error.

The CV of the proposed team member.

This is what we're looking for.

Here it as is clearly indicated on the 333.1 and and I will just remove them when I will upload the questions and answers.

Uh bidders.

Scope and approach Mahala points.

Yeah, the bidder must provide the methodology and approach followed in conducting probity review services, covering category A SCM review probity review.

The methodology I'm proposing to cover the follow the main steps within the tender process including the following appointment, new of bees, SCBC and BAC

Declaration of Interest, confirmation of budget, approval of bid back tender, advert, tender submission register and tender opening phase, one compliance or eligibility functionality, valuation price or preference points and allocation recommendation

and awarding only evaluation in the script provider has not submitted a methodology and approach or does not cover all the steps in the process is 0. Meaning, if you miss or omit they step here, we're gonna give you a 0.

NM **Nokukhanya Mercy Mabele** 54:58
The.

JK **Jackie Kwinika** 55:01
Cause if the SCM process messes, a next step here.
It becomes noncompliant.
It becomes irregular.
It becomes unauthorized.
It becomes whatever.
Whatever, Please ensure that you comply to these steps and as an expert in the field, you need to ensure that you incorporate those.
Things that will make it easy for us to evaluate your methodology.
Zero points if you're missing something, or if there is nothing, and then if you give us everything we're looking for, we give you 5 points, then and then there's your.

NM **Nokukhanya Mercy Mabele** 55:39
What people are?
I'm not gonna say.

JK **Jackie Kwinika** 55:42
You, you, you, you, you, you.
OK.
Thank you.
Thank you.
Thank you.
Apologies and bonadies.
OK.
Another thing we're gonna look at is the reference letters.
The bidder should provide formal contactable references letters from clients in the public sector where it has previously provided SCM probity or compliance reviews or audited SCM or procurement processes.

This must be outlined letterhead, signed and dated indicate the type of work done. Indicate the period when the probity 2 has done.

We've already clarified on this this must be within the three years of tender closing.

You work with numbers very well.

You understand numbers.

Yeah, more than I do.

OK.

And then three reference is 3.4 is 4-5 is 5/1, reference is 0.

I think it's clear that what's important, you need to ensure that these are on the letterhead, cause the committee.

Might penalize you and not give you points for just bringing a letter that is not on the letterhead.

That is not signed or maybe dated.



Nokukhanya Mercy Mabele 56:58

The.



Jackie Kwinika 57:03

Close.

How do we know if it's authenticated?

If it's not signed or dated, it must show us what you did there.

Don't just some people will say send the reference letter that is a blank check reference letter I'm if I may call it cause the the reference does not say what you did. They just say you worked with us and we are happy with your service, but it does not say exactly what is it that you are doing at that particular line.

Please ask that particular line of yours to help you.

So we can help you SCM probity or compliance review or you have audited SCM or procurement processes, meaning if you have done auditing to your client and the reference says auditing is not complying with this requirement?

If you have then auditing you have done auditing and the client is written you and nice reference letter for last year.

It says we have done auditing for your client.



Nokukhanya Mercy Mabele 58:05

Yeah.



Jackie Kwinika 58:05

It does not comply with this.

We want to see SCM procurement, auditing, SCM auditing, SCM probity, SCM compliance review.

If it's just saying you're doing compliance review of what we need to know that, please help us.

I thank you.

I believe I'm very clear you get 70 points and then you are through for price and preference points.

Then if this is for your team leader, give us the name and then your team member. Give us the name.

Remember this is for SCM Wick.

Then if you are not doing digging then you are done to prepare your Peck.

You pack it nicely and in the index it nicely send through, but if you still want to also do DG, this is.

Did you for you that this nation we're looking for say SA?

And this is one at at least one of the team members, CAS, ACC, ACCA, CIA, PIA, CISA, CISSP, RGA.

This is different with the other one.

Please take note of that.

And then you are looking for auditing or accounting finance or IT is different to that one.

Please take note of that the bidder submission does not include any proof of professional designation is a 0.

The bidders are the bidders.

Submission includes a team with at least one team member with a professional Decision nation letter to auditing in a form of proof of valid certificate.

That's certificate must be valid.

Is very important that the certificate is is valid.

We're looking for CISA.

ACCA C, CIA, PIA N your are RGA.

This is a as an example.

As an example, it means if there is other eight year later destination that relates to this, you are able to submit them or auditing or accounting or finance designation

that relates to this.

It means you are still able to submit those.

Uh Team leader qualification when the points?

The proposed team leader must have experience in the public sector auditing or probity review.

The yeah, we're saying auditing or probity review.

Yeah, it's open.

It means it's different to the SM1 which is specific to SMB.

This one is open.

It's saying public sector auditing or probability review.

Please take note of that qualification, at least NQF level 7 in any field finance in any field of the following which is finance or accounting or auditing or internal audit or comments.

There's this probably should submit the following for the proposed team leader, professional profile resume CV which clearly indicate the experience in public sector or dating or probity review environment and copies of qualification on ethics MK level 7 in the end of the following fields.

Finance.

Accounting internal audit, audit or law or commerce.

Not bring any other qualifications.

Yeah, if you are a medical.

But did you know we are not?

We know you're above level 7.

Please do not bring those qualification, the team leader.

She must be an existing employee, director or partner or owner or bidder in order to be scored a saving without qualification and not be considered.

This ensure that you attach those qualification three years will give you one points four years back three to less than four it's 1.4 to less than five three points five years or more is 5 points better should complete table on page 19 and indicate who the team leader is also on the CV and please one try to to help us there cause there are some service that are summarize that you are not even able to understand what exactly it is.

Please try to to put some meat so we can see the number of years.

So you see, how are we gonna allocate three to four years if you don't say what you have been doing?

You find people have got different specialities that emerge, medical practitioner they are and auditor and they.

But they will tell you that they've been in the field for 40 years.

But are you are not sure how many years were for medical practitioner and how many years were for audit practitioner.

Please help us in in in those CV's in those profiles that we're sending us.

So we know how many years are for.

Medical practitioner or how many years were you?

You you were a soccer player.

Please do not combine because some will say you combine 40 years experience.

But how many years were for auditing?

Must we guess, but I believe the bid evaluation committee will do the work for you.

Team members experience the proposed team member must have experience in public sector, the team or probity review environment and qualifications on at least MPF level 7 in the end of the following fields, finance or accounting or internal audit or audit or law or commerce.

The service provider should submit the CV of the proposed proposed team member, which clearly indicate that the experience in public sector would team or probity, review environment and copies of the qualification.

That and careful level 7 end of the following fields, finance, accounting, internal audit, audit or commerce.

See without qualification will not be scored less than 303 to 4142535 or more.

Is fine for Beaula should complete table on page 19 indicate the team member.

One thing you will also notice is on the team member we did not specify that these people must be existing employee or director or owner.

It means you can go and look for that friend of yours from company X and to come and help you here.

It means that will not be important for us, even if you bring someone from company X on the team member.

But this team leader, we will be running the project, we will want someone who is into an employment because you see, the committee said must be an existing employee if you bring, if you don't tell us here if this is an, this person is an your employee or not, the committee will assist you on that.

They will make a decision for you if you don't tell us if this person is played, is employed by you or not, and also if you don't tell us the number of years of

experience in or do you thing.

Or probity review the the committee will also help you in making that decision for you.

OK, the scope of work as indicated who have provided you with the pull our digit policy, so you can familiarize here, this is the steps we want to see in, in your methodology and approach clearly indicated here all the steps you must tell us what happens, yeah, what happens here?

What are you gonna check like?

You must tell us how are you gonna do your methodology and approach using all this information?

Do not leave anything out.

Please do not leave anything out and ensure that all this you have got there the the the policy to help you if you're not understanding something.

Please ask those questions.

You also can send question if there's something that you're not understanding on email.

You've got the emails addresses there to ask questions where you don't understand.

If you leave something out, it's up to the committee to make a decision.

I don't know the kind of decision the commento gonna make.

OK, the service provider should did.

The service provider didn't submit a methodology and approach zero or methodology and approach does not cover all the steps 0 service provider submitted a detailed metal so dolgy covering all the steps in the process.

Then it's five points smaller, three points.

That's 202020 Mabula points.

Hmm.

OK, then 35 points for Francis.

There's a chunk the bidder should provide.

Formal contactable references letters in public sector where it is previously provided DG PROBITY/COMPLIANCE review or audit work.

Umm.

Meaning, if you have done DG probably to the view or your well now you are in an auditor, you have done auditing.

If you have done auditing for the sitters.

Institution of higher learning, which is public.

We're dealing with public do not bring us any private clients, please.

OK, your Department of Higher education, and this is a QCTO SAQA.

Except for those incident you believe they fall under.

Here you can submit them.

Or might have omitted them and you believe how this one belongs here?

Please submit it.

We will look at it and then if it does, we will score you the points accordingly and then this must be on a letterhead.

Signed and dated indicate the type of work was done and then indicate the period when this work was done.

It's either or.

It work if you have done auditing I will happy as long as it's tells us this auditing once in the this environment where I have compliance probity review in this environment is happiness.

Bring those references 3.

Reference three points 44.5 or more to give you 5 points.

Private sector 0 points.

I think we are clear on that.

Remember, this must be within the last three years.

Please ensure that the work is within the last three years.

Anything that you're not understanding, you are afraid to drop an email.

Who will attend to them?

And then team member team leader, you tell us, who is your team lead team member?

You tell us who is your team member?

Cause some people will be submitting 24 CVS here.

Then we must be guessing.

Maybe John is the team member or David is the team leader who don't have time for guessing.

I believe the committee will assist you if you want them to to guess for you, but we have provided you with a a section where you can tell U.S.

Team leader or team member or the committee can assist.

This is how we're going to do the evaluation.

Each point is out of five and then five will be calculated to give us the maximum points.

We'll calculate 5 to give us the maximum point.

If you look at with that 15, if you look at the 15 as an example.

15 is means one point is 3 if it's 15 points 3691215 yeah.

If it's three, if you get one point is 3 two points is 6, three points, 9 four points, 12 five points is 15 as an example.

That's how we calculate, but your money focus is getting the maximum 5.

Do not worry much about the 15.

This will gonna round it this for you, but focus on getting the five and thank you.

OK, if you get 70 points, you will be evaluated for price and BBEE.

Meaning, let's say you get less points on the other.

Then you get more points on the other, you have still stand a chance to be appointed on the other one because we were looking at maybe appointing 2 then if one can beat you on both sides, it means we're gonna appoint one supply 11 bidder on on both side.

But it's gonna depend on those evaluation processes and everything.

But we're looking at getting two and then if someone can be, maybe give us quality proposal with the good price, you are likely to get the both sections be appointed to you alone and you run the show.

OK.

Thanks.

The minimum threshold on both categories is 70 points.

If you want to do for both, submit for two.

If you submit for for one submit for one and indicate that this is for SCM a review, or indicate if this is for I want to call uh.

This this cannot grant review and then if you do both do both and submit proposals for for both.

Clearly package package them nicely, so we can know what is what, cause some people don't even staple their their submission, they just submit loose papers, lose lose, lose papers.

It's gonna be difficult for us to work on those newspapers on this kind of and assignment, cause your papers will be all over here and then we won't be able to know what is what.

Also you that soft copy will assist you.

You know, we are bringing those copies.

If your soft copies nicely, index will be able to go back to the soft copy and refer and tried to to to repackaging your proposal.

NM **Nokukhanya Mercy Mabele** 1:12:37

Can you?

Yeah, I'm saying that I'm gonna send you this report today, and then you will then. And send me if you want to code.

JK **Jackie Kwinika** 1:12:50

And not.

No, no, no.

Go Canyon.

No.

Kania replace place mode.

NM **Nokukhanya Mercy Mabele** 1:12:55

USA.

JK **Jackie Kwinika** 1:12:57

Please note nagan.

Thank you.

I apologize.

OK, price and preference points if you have got the got that event, then we're gonna do price and preference point with 80 points for price and 20 for the BANKSETA preference points.

This is how it is calculated and then then this is how we calculate our preference .7 for black ownership of 51%.

Or 51% threshold and then empowerment of women at the 3% is 4 points.

This is for all the women, whatever race or religion, and then this one only for black person adrift 1%.

You know black person as per the BET and then youth empowerment.

And then if you know you are a Youth owner own company, that 3% we got your three and then if ownership.

Ownership of people disability at 10% will give you a three or if you have got 10% employment or persons with disability, let's say you've got one employee.

That's your companies means you are able to claim this kind of of points, promotion of small businesses, those businesses making less than 10 million.

But they said description provided there you are able to also claim for for for this points and then the total is 20 points.

Then this explain those points in detail.

You can go through and ask questions if you don't understand, but it is very clear. False information.

As I've indicated earlier on, should the best asset in that any BID dies submitted any false information, the BANKSETA may disqualify the bidder service provider cancel any award without prejudice to any other remedies available to BANKSETA and report the service provider to National Treasury.

The bidder or service provider will be given an opportunity to give reasons why BANKSETA should not take actions detailed above where false information has been submitted.

Very clear, colleagues, Please ensure that you give us the correct information.

And so you might find yourself in surgeries, bed books if you've submitted in any false information, Please ensure that you give us the correct information.

As I've indicated, we do go to your references.

All those references you submitting, we're gonna still go to them and ask them.

Do you know this person?

Have they done this kind of work?

Because you know, these people were helping us with the XY and Z.

They were not doing this thing for us.

And then.

It will be dealt accordingly as per the terms of reference.

And the review process, the BSc will evaluate and then we will take this to the BAC for them to.

Check that the BAC recommendation and support or not support after support to take it to maybe our board.

Then the board support it or reject it, and then we appoint you.

Then there is for REJECTION applications shall not contact the BANKSETA on any meta patterns.

The application from the time the application is closed the time the application is adjudicated it means that you can only communicate with us now.

Ask what's happening.

It it not, what's happening to ask questions?

One things that you need to latitude on the result will be published on our website and also on the 8th tenders portal.

In an effort by an applicant to influence the evaluation application comparison on application and what decision in any matter may result in rejection.

Apologies, apologies, I think.

There was a network issue from the office.

Something went something happened.

I don't know.

OK.

I apologize if you've prevent if you have committed a proven, corrupt or fraudulent activity in computing for a particular contract, we may reject your proposal.

We shall reject it.

Not even me.

Tender condition, we reserve the right to withdraw or amend terms of reference by notice in writing, by advertising in the media, which the tender was originally advertised prior to the closing date.

Reserve the right not to award or partially award the tender.

The cost of preparing the applications will not be reimbursed.

Then maybe also partially award can happen on this tender.

We have got two categories.

If we are not able to get someone on category A or category B, we can still go ahead and award category B will (CATEGORY a visa versa.

The course of preparing will not be reimbursed, will reserve the right to conduct a due diligence.

As I've indicated here, if you actually listed, yeah, due diligence will be conducted.

Let me put it like that.

You have the right to verify the information submitted and request for further information during the evaluation.

If you submit something, we reserve the right cannot explain that.

It's very clear, shall not be liable for any direct, indirect, consequential or or other losses or damages, including loss of profit that may be incurred by any person.

BANKSETA makes no representation, undertakes no warranties whatsoever to any person in respect of the tender or any information contained in the tender.

This tender is confidential and proprietary to BANKSETA and may not be used,

reused, copied, distributed for any purpose other than relation to the tender process. Without being self prior edition consent, we also comply to the PROPIA in order to evaluate and adjudicate proposals. Effectively.

It is imperative that applicants submit responsive application.

They should.

That then application will be regarded as responsive.

It is imperative to comply with all conditions between the application and to complete all the mandatory fields and questionnaires.

All application unilodge as preservation to comment will be evaluated in cut according to the step related evaluation criteria, meaning we cannot change this evaluation criteria.

This will go to be easy then to the BAC.

Before our validities are 150 days after closing fraud alert.

Fraud alert?

Yeah.

We've got a number of issues with people calling you that, like when we publish your submitted tenders on our website to say who and who submitted will normally go there, whether they Google your numbers or whatsoever or your email, they will be sending you emails and telling you and the CEO or someone from supply chain would like to meet you somewhere.

So can discuss the tender.

We don't do that.

Yeah.

And then we don't pay any fee for you to get work at the BANKSETA.

This is Mahala Mahala job.

If anyone contact you in the corner and say they want to meet you regarding this standard, that's not the process.

Any meeting for BANKSETA will happen online on platform that, such as teams with the people you you are familiar with that myself, my seniors and also uh you are at liberty to call the the banking offices in case someone send you something and say call the number because they normally say call the number of the CEO's they provide you the cell phone number they say is the CEO cell phone number you must call so they can help you with something or you are awarded.

Please do not entertain such when you are appointed, we prepare you a letter of intent we sent through to you.

And then if we need any additional information, we send you an email to say please submit XY and Z is there's no need for you to call us.

Maybe if the only time maybe I I will call is when trying to make a follow up to see me, but I'm sending emails they are bouncing or I'm sending email.

I'm not getting any response then that's the only time I pick up the phone and try to check if you are receiving my emails.

Then maybe you can give me another email so some sort of bad nothing about say I want a fee for what?

Or meeting.

No, that's not the BANKSETA procedures.

We send you an email and request information.

That's the process that we use.

Please take.

Notice of that that they we have become a victim of people sending people and there's also a hotline number there.

UH-08 hundred 204661 for tip off if you believe that there are some fraudulent activities happening, you can call that number and report those activities, and also when you receive those Emily do not pay anyone any fee.

Do not pay anyone any fee, please.

This is government where this is public sector work.

If we give you job, you know supposed to pay even \$0.05 even one round.

Thanks, hope you understand you will only become a victim and come and complain to us.

OK, joint venture for joint venture, Please ensure that you submit documents for both parties.

As I've explained earlier on.

And then this is a SBD one that needs to be completed.

And you see there's a date.

I'll fix that date.

Listening to that, you complete this document or see it becomes an administrative burden because you find that you do not.

Please get 2 witnesses to witness for you.

Yeah, because I'll be sending you emails asking you go and get witnesses to sign for you, get go and put the date or of your your your signature.

Go and ask fully complete this.

Please ensure that you complete these things in full cause every time we must go, go back and ask people to take something or please please comply with this equipment. You be saying government processes are are, are, are too slow or they take time to be completed, but you're not helping us in this process here.

It's the way you claim that the the preference points you need to indicate yes or no, someone will just leave it blank here.

So I can go back and ask them, is this a yes or a no?

Please help us so the process can be quicker.

Yes, we are slow sometimes, but also you are making us low code fully complete this document say yes or no.

Yes or no.

And then here you complete the ID of those people who are the directors.

Yeah, you'll use.

You know, you're not a Youth.

You check your age and ensure that you you you score points.

If you are still a Youth, you not the description of Youth.

They five years and below, if you are 35.

Did they do six years?

Do not try and limp this thing.

You wasting other people's time.

We need to finalize the processes and appoint people and not delay tender processes that end up taking six months to finalize because of minor issues, OK, also disable if there is not disability, just say no, you're not.

Leave me if you are claiming you say yes, then if you're saying yes, Please ensure that you put something in your proposal in your document that will support that.

If you say yes, yeah.

I type something that will support you.

You.

Yes, if you maybe you claim me for your disability, you have got your disability certificate.

I tried your disability certificate.

If you are Youth, attach that ID document.

If you are a woman attached that ID, that will tell us you are a woman, attach that CSD report that will show us who the owners are, how many percent do they have?

Cause if you can look at the CSD summary report, it doesn't not have such, but if you

can have submit the CSD LEGISLATION report, it has got full details.

It tells us who are the owners, what is the percentage of ownership?

There's no guesswork that the committee will need to to work on.

They will work on a factual information that is there, and so you everyone is squad accordingly and everything is here.

And then whatever you don't understand, feel free to drop an email.

Here is our special conditions of contract, which is also an important document that need to be fully completed so we avoid back and forth.

You just indicate yes, you agree.

No, I disagree.

When you say no, I disagree because one to this is not the relevant to this tender or this is not relevant to this project whatsoever.

You believe it is?

If you don't have any objection, you just simply say yes.

Yes, yes, yes, yes, yes, yes, yes, yes, yes, yes on everything.

Don't jump and things here and say I'll ask and my senior if we don't take, we need we supposed to take or not the next thing you submit this thing without ticking, without even asking the senior or not getting feedback you this becomes an administrative burden to us because we must come back to you and ask you if it's a yes or a no.

Please bear with us tick.

Yes or no, and if there is a no.

Provide an answer to that.

No.

And then you sign bidder.

Name your signature and you put a date and then we are fully complete that the tender document and you sent through to us and then we are able to evaluate your proposal and appoint you and give you this project for my Allah Free.

No need for you to pay.

Thank you.

It took some time.

It took some times almost 2 hours bubbling, but thanks so much for your time.

I believe there is no questions in the chat.

As I don't take questions on the chat, unless people are not able to speak, yes that will be allowed for you to to put questions in the chat.

If you are not able to speak yes colleagues, you can type in the chat.

But for those who are able to speak less, raise our hands and indicate with we've got any questions and those questions were which we are not able to address today, we will be able to provide feedback I believe by.

Friday, Friday, we will try.

Friday the 10th will try Friday the 10th to to upload.

If all questions are addressed cause the last day for questions is the 9 and then if there is a delay, maybe let me say maybe by Monday latest I'll try upload questions that are not addressed, but if everything's addressed here in the meeting, it means Friday I will be able to upload by the Ten, let's say latest Monday that they didn't upload the questions and answers and also the transcript from this meeting.

Thanks for your time and your patience.

I believe I have taken too long of your time.

Too much of your time, I see a hand from appear where?

Where the floor is open.

AN **Aphiwe Ntintelo** 1:29:55

Uh, thank you, chair.

My name is Apia and before coming to this meeting I had four questions.

Some of those you have answered.

One of them was just to confirm.

Do you need a service provider to respond to both or one category that one has been answered?

Also, the other one was on functionality because I had seen that you have points and you also have a percentage on the other side.

So I just wanted to confirm how that would be evaluated.

Also that one I think you have answered as well.

The other question I had was on the sampling part.

You have said and auditors will be working on on, on sampling.

I just wanted to ask, did that work in your favor in the past to sample the tenders and not go through every tender?

And the last question was on the pricing to say now we need to be, uh, giving you the total quote for a tender and where we are sitting, we don't know the complexities of your tenders, I'm just worried about the safety as well they we might be over coaching or undercoating.

I just think maybe if we had been given hours something that is uniform for all of us to to code on, it would have been fair.

Thank you.



Jackie Kwinika 1:31:31

Things are things are are pure.

I think on on on that question for the percentage, uh, I've I've typed on that that percentage on on how it is calculated and given an example of a few where it says 15 points, 15 points when we do our scoring, we score out of five but we convert that five to the maximum points which is the 15 and then if there is one point each for 15 it means one if you score one point out of 15 is 3, if it's two points is 6, if it's three points is 9, if he's four points is 12.

12 and then if you get 5, it's 15.

That's how it is calculated.

And then also on the issue of of pricing in giving you the number of hours on how to?

To do the work, we haven't done this.

I think we've gone on this project from my experience two times and we haven't had any issues with uh.

With us not giving you the hours because it it, it becomes a problem also for us to say.

Yeah, the hours for you to complete the job, you come here and work for more than the 30 hours.

What are we gonna do now?

Must we pay you for the extra hours?

Sometimes people when you give people hours, they drag their legs.

They don't do their work within the the the given time, especially in government project when we give them people hours, they will go beyond the allocated hours so they can claim more money.

Now we say or sit down and think, as I've given an estimation currently and previously we we've done this in three days, the people are able to come and review in in three days and also going full scale evaluation and sampling sampling has worked for us and also full scale has worked for us.

There are some projects that are done full scale.

There are some projects that are done by sampling, but if you believe you can do full

scale from your own side, you can code as full scale and give us if you are the winning bidder and you come and do the full scale, I'll be happy from my side for you to check the whole thing.

For me it helped me at the end and also if someone can say I'm able to sample and from as an example, you've got 30 proposals.

I look at 10 it gives me and reflection.

That's how auditors will normally work, or researchers will normally work.

Could say if 10 of this item, 10% of this items or 30% of this item are giving me a reflect.

It tells me exactly what the 100% looks like from sampling.

I I'm not sure if you are answer it to.

I can take it back to you to say happy.

Well, if you want to do a full scale review code for that full scale review.

If you get the job, I'll be happy.

And then if someone is able to do a sampling as per the terms of reference, I'm also happy to work on a sample because if you are able to see an error in in the 30% that you are, you have looked at, it means there are errors also in the other 70%.

And then if there is not, that is, there's no error in the 30% that you have checked, it means the chances that they can be errors in the others, many percent are low.

Not sure if you are happy are pure.

AN **Aphiwe Ntintelo** 1:35:18

I'm fine.

Thank you, Sir.

JK **Jackie Kwinika** 1:35:22

Did I clarify on all your questions?

AN **Aphiwe Ntintelo** 1:35:26

Yes, you've clarified on pricing and the functionality scoring and the sampling.

And yes, I'm now clear with the categories that we can either go for A or B or both.

Thanks.

JK **Jackie Kwinika** 1:35:34

No go.

OK.

Thanks so much.

Yeah, but as indicated maybe on there were how do you normally do is we send you a soft copy with the Admin mostly Admin your letters, your registers you bit closing registers, those kind of Admin who normally send you so you can have a look maybe once you have looked on that maybe you can come through to see and to check the physical copies as we don't have an electronic system and also the challenge of some bidders not submitting electronic proposal and you end up having to come to the offices to do a physical check on.

The files and then.

I would appreciate if people can do 100% check or 100% review that helped me in my Processes also, but it will be dependent on how the the approach that you you believe is good for us, but if it disadvantage you it's your business.

But it is an advantage to me for you to check the whole process, but they tend the terms of reference is saying sampling, sampling from an audit perspective, the auditors will understand what the sampling mean in their roles.

I I'm not an expert in that I see like an end, it's up and it's Towanda Towanda the floor is open.



Tawanda Manai 1:37:18

I Jackie.

Ohh, I just want to clarify on a few issues.

One is on the this special conditions of the tender.

I think it's Precious on the I think 7.2 issues of intellectual property vesting and all that, but I think you made an overall comment that you you can indicate if you comply or not.

But I wanted to check the implications of of saying no on a on a special conditions.

Does it have an implication on their submission?

If I said I won't be able to do this, then I put the comment to that.

What's the indication then?

Just another issue is on the on the reference letters.

I think that the the tender makes reference to to audit or or rather it uses the terminology probability or audit on compliance, right?

My question is on that there's a forensic investigation qualify as as, as as part of a reference letter that can be used to.

He showcased that someone has done.

Uh, and I will vest with procurement right then on the references, I think you strictly want.

But something that is within the three years because I was wondering.

If any older references maybe within the five phase can be acceptable and then the lastly it is on the point I think you just explained it, but just to clarify on on the on the from the aspect of.

The point I think you said that overall the waiting for instance on reference letters is 35 uh.

Is it correct to say if you get 3 reference letters then you get 21 point?

If I follow the match that we're using.

Thanks.

That's it.

For me, for now.

 **Jackie Kwinika** 1:39:28

OK, the the.

The the things are so, so, so much done on the special conditions.

One, if you if you say no to one of the conditions, then we we cannot disqualify you for that.

We cannot disqualify you.

We will evaluate you with your no, and then the only issue is maybe in case we want to appoint you then we will bring you to the table to say what is the issue here and then we try and find each other on on that particular.

Clause and then maybe if we are not agreeing then that's where the issue is gonna be.

But we cannot disqualify you.

We will bring you to the table to say this conditions will mean XY and Z on it.

Are you agreeing on not and then if you are agreeing with us, then that's only we will have a problem.

But not now.

Now we will evaluate you, but the only problem is when we appoint you and then we don't find each other.

Same way when we we want to appoint you, we've got the contract, we send you a you are our contract with our conditions in there and then you will review the

contract maybe request that we include your closes.

No, I would like to have this clause in my contract.

Then we need to agree on those classes.

You might not want some of our classes and we might not want some of your classes and then if you cannot reach an agreement, we can end up not having a contract and then.

But if we do reach each other, we find each other and compromise here and there.

We are able to have a contract.

I'm not sure if you are answered the wonder on that one.

TM **Tawanda Manai** 1:41:15

Yeah, I'm covered on that one. Thanks.

JK **Jackie Kwinika** 1:41:17

OK. Thank.

Thank you.

And then the the the other issue, all references were on be considered.

I think anything around 2020 there, I think I also from April 2021, but the the committee will decide.

I I believe from April 2021 was we are closing in May.

It means like I likely to consider some things from May 2021.

May 2021 around that, but is the committee decision.

But please do not bring anything in like January.

January 2021 is out.

February 2021 is out.

March 2021 is out.

April, I believe is out, but the comment will calculate that correctly, but I believe it is, hence I'm I'm just making reference to the old old references.

Please do not bring anything.

We know that and then please do not go to your clients and tell them to sign reference with today's date and believe that they are now within the three years because we're not looking at the signing date.

We're looking at the date the work was done and your reference must show that if you bring us a reference that does not say when the work was done, the commit will make a decision for you and when the work was done and then score you

accordingly, because we asking you here to say, indicate the period when the probity 2 work was done or or it was done.

If it's last year, it's easy for us to check 2022.

We know it's within the three years 2021, if you don't indicate the month, we might have an issue.

The commit will decide the on how they will evaluate.

But please, in those projects that done that are done in 2021, please try to get the month the work was done from your.

Your clients, you still have some time.

Please try to get line to assist you and then you can say they can sign off the reference in today's date but indicate that we work was that was done in 22 and one in May or 22 in one in July.

That will be fine.

The other issue is probably 2 cause we're looking for probity review or audit review.

First two to me forensic is is different.

Who this process?

Because when you do a probity review, we checking if this was the process was followed accordingly before you are appointing for the thing they follow.

Process was followed accordingly before your appointing forensic.

I'm not sure if you're doing the same.

Was there you?

You, you, you, you, you, you, you.

You are into some sort of fault finding, but let me pick this.

Let me pick this one for forensic.

I'll just double check with my senior on the forensic.

Reference, but I believe does not related to probability and compliance with I believe, but I'll just take it up with my seniors to see if they've got the same view with men.

Then this I'll include it in on the when we're in the post, the questions and answers on the website, I will include this forensic.

Uh SERVICES reference letter.

I believe this now does not comply to our requirements, but let me get the second opinion.

Not sure if you are answered.



Yes, yes, I'm partly answered.

What what I was saying is if it's a forensic investigation that relates to procurement.

So because I think yours specific interest is and looking into the the procurement process, so the base and investigation on procurement, which obviously would entail looking at the processes, is it applicable similar to a compliance audit which may not necessarily be probed.

But I see the the the tender year.

Consider that is is relevant, so I would appreciate that response once you you check with your superiors.

JK Jackie Kwinika 1:45:39

Umm.

Umm.

I I'll I'll provide that.

But in case we were looking for that, we should have indicated cause here, it's clear probably 2 compliance work or audit work.

From what I'm telling you, the same feedback I would likely give you the the same feedback that forensic it will not fly with this one as we should if it was, we were gonna include forensic to, say forensic probability compliance or audit.

But is not there and then I believe we won't be scoring that.

But let me get a second opinion and then I'll post it with the question and answers for your clarity.

TM Tawanda Manai 1:46:29

Alright, thanks.

JK Jackie Kwinika 1:46:29

We were.

We were definitely gonna include it.

Yeah, but it's fine.

Let me get a second on piner.

Not sure if there's any other hand.

It seems so.

We don't have any other.

Question on the floor.

TM Tawanda Manai 1:46:47

I Jack.

Maybe just to add on, I think you said private sector references are not acceptable.

JK Jackie Kwinika 1:46:50

Umm.

Yeah.

TM Tawanda Manai 1:46:56

Uh.

Even if these are talking to a probity experience, uh, that that wouldn't tell.

Looking even into the the SCM processes.

JK Jackie Kwinika 1:47:11

OK.

Maybe.

Maybe just to answer you, is those private sector lines you are referring to, they don't comply to any of the SCM legislation.

They've got their own rules of engagement and we want someone who has engaged government.

They know you know this triple PFA and all government department there.

There is your SCM Regulation, your Treasury regulation.

There is BEMBE, but if you can go to company X right and said they've got their own. Rules of doing business which are different to government and government as the M legislation will relate from entity to entity, they can't be any candidate 60 or 2 to 270 difference.

It's gonna be minor.

Very minor, minor minor difference in terms of application, but the rules of engagement are the same.

Hence, we want things from the public sector, because someone who has done wait for private sector, they cannot tell us what happens in the SCM sector.

If you would, then I seven years in auditing your private sector, you don't have an understanding of triple PFMA.

What changes has happened in triple PFA over the last five years?

You are not able to engage as on course we need.

Someone will be able to engage and give us advice to say no, this application is wrong.

But if you're dealing with private, how are you gonna have that?

You're gonna have to go and read and advise us on reading and not on experience.

I'm not sure if you have following.

TM **Tawanda Manai** 1:48:52

I hear you.

Thank you.

JK **Jackie Kwinika** 1:48:53

OK.

Thank.

Thanks so much for that.

I believe we we have come to the end of the session.

Oh, and P where if flow is open.

AN **Aphiwe Ntintelo** 1:49:05

Yes, yes.

Chair, there's a question you didn't address where Mr Mani was asking about four reference letters and you 35 points day.

Thanks.

JK **Jackie Kwinika** 1:49:18

The the the question on the reference letters.

A pure.

A pure.

AN **Aphiwe Ntintelo** 1:49:28

I think uh, you was asking how are you going to evaluate when someone submits?

I think he made an example of three reference letters in your 35 points there.

JK **Jackie Kwinika** 1:49:40

Who was that?

I'm not sure I believe I've answered no and that's question because he was speaking about forensic.

If you can submit a reference letters for forensic services and then I might answer was I believe forensic does not relate to what we're looking for.

And then also if it was related, we should have included forensic as one of the references, all the requirement.

But I said I will go get a second opinion as I'm of the opinion that forensic does not comply with the requirement for this tender.

But I will need a second opinion.

On data.

TM **Tawanda Manai** 1:50:23

I I Jack maybe just to add, I think that that you had answered maybe the the one that up here is referring to if you just scroll up there.

JK **Jackie Kwinika** 1:50:26

Umm.

Umm.

TM **Tawanda Manai** 1:50:32

I was saying where is 35 point for four reference letters?

JK **Jackie Kwinika** 1:50:35

Ohh ah no, no no.

Ohh wait, where's the five points from the reference letters?

TM **Tawanda Manai** 1:50:42

Yeah, this.

JK **Jackie Kwinika** 1:50:43

And then you said this to 21 it.

TM **Tawanda Manai** 1:50:44

Yeah.

This so I was saying if someone is 3 letters do they get 21?

JK Jackie Kwinika 1:50:49
I went to I I don't have the computation here with me on.

TM Tawanda Manai 1:50:54
No.
Look, I I said so.
The five point which is maximum right?

JK Jackie Kwinika 1:50:58
Is 35.

TM Tawanda Manai 1:50:59
Yeah.
If you say 5
Seven.
So it means each point is 7 is waited with seven points, so one is to 7.
So if I get 4 letters I get 2012.

JK Jackie Kwinika 1:51:07
Yeah, yeah, yeah.
Are you you.
You.
You got it right for me.
You got it right for me, the one that's correct appeal 3 letters is 21 and then four.

TM Tawanda Manai 1:51:14
OK.

JK Jackie Kwinika 1:51:20
Let us 28.
I have let us 35.
Yeah.
Thanks. Thanks.

AN **Aphiwe Ntintelo** 1:51:26

This game things I was was doing my calculation on the side. Thanks.

JK **Jackie Kwinika** 1:51:26

And.

Thanks.

I don't under assistant that me on this one.

AN **Aphiwe Ntintelo** 1:51:33

Yeah, it's not. Thanks.

JK **Jackie Kwinika** 1:51:35

Yeah.

Thanks so much.

I wonder.

I'm not sure, colleagues.

I I believe we are all covered.

The only question mark we have is the one on the forensic services reference letters being acceptable for this.

Tender, of course, the answer now is no.

And then, but I'll provide feedback as soon as I think by Friday, Friday next week, I'll upload cause I'll still be waiting for questions from some other people.

Maybe when you're trying to prepare the proposal, you must might come up with some other things that you don't understand.

You can rob questions so we can try and answer those questions, but please make sure that you send them by the 9th, 9th of May or earlier on.

It's better when you send them earlier so I can quickly upload the answers to you, but for now thanks for for making time to our meeting and wishing you all the best with your proposal.

Please comply with all those requirements and try not to be too much creative.

Yeah.

Thanks so much and bye for now.



Tawanda Manai 1:52:50

Thanks.



Manyara Ndowora 1:52:53

Right.